

(Relevant Information)

Reason for Consultation: _____

I am seeking a divorce consultation on the following topics (circle all that apply)

Divorce

- Child Custody and Visitation
- Child Support
- Alimony
- Real Estate
- Personal Property
 - Vehicles/Boats/4 Wheelers/Etc.
 - Valuable Assets (jewelry, furniture, etc.)
 - Pets
 - Other
- Bank Accounts
 - Joint or Separate?
- Retirement, Pension, 401(k), Money Market Account
- Stocks and Bonds
- Insurance
 - Life
 - Health
 - Car and Home
- Debt
 - Credit Cards
 - Student Loans
 - Credit Lines

Do you/your spouse want to keep your maiden name? Yes No I don't know
List Potential Witnesses + contact info (at least two) _____
People authorized to speak to attorney about your case _____

Real Estate

Marital Residence: _____

	Street Address	City	County	Zip Code
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Name on Deed: _____
Total Debt/Mortgage: _____ Who liable? _____
Mortgage Company: _____
Monthly Payment: _____

Other Real Estate (list addresses pertinent information): _____

Have you agreed about how to divide real estate and where you, your Spouse and your family will live post-separation? Yes No Unsure... need more information

Personal Property

Vehicles: Make Model Owner Debt Owed Who drives?

(List all boats _____
4 wheelers, _____
Motorcycles, _____
4 wheelers, _____
Etc.) _____

Other Valuable Assets: _____

“Must-Have” List of items post-separation: _____

Financial Assets

Bank Accounts of Husband and Wife

Bank	Type of Account	Name on Account	Common Uses	Current Balance
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Retirement Accounts- 401(k), IRA, Pension Plans

Client: _____
Spouse: _____

Debt

Credit Card Accounts- List all accounts either your or your spouse have access to

Type of Card	Name on Account	Users	Common Uses	Current Balance
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Other Loans/Mortgages/Equity Lines

ATTORNEY-CLIENT PRIVILEGED NOTES

FEE QUOTE : _____